

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE  
ACQUISITION

In re:

GENESIS GLOBAL HOLDCO, LLC, et al.,

Debtors

Chapter 11

No. 23-10063

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

**Name on file**

Name of Transferee:

**Ceratosaurus Investors, LLC**

Name and Current Address of  
Transferor:

Name and Address where notices and payments  
to transferee should be sent:

**Name on file  
Address on file**

**Ceratosaurus Investors, LLC  
Attn: Michael Linn  
One Maritime Plaza, Suite 2100  
San Francisco, CA 94111**

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Claim No. 341	Name on file	\$3,999,980.00 (plus 40.15342466 Bitcoin)	Genesis Global Capital, LLC	23-10064
Schedule F Line 3.1.0444 (Schedule # 5234580)	NAME ON FILE	as described on Schedule F (attached)	Genesis Global Capital, LLC	23-10064

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Michael S. Linn

Transferee/Transferee's Agent

Date: August 28, 2023

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

3.1.0444	NAME ON FILE	ADDRESS ON FILE			BTC 40.6407662132707 USD 4,086,883.6352836
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## Creditor Information - Schedule # 5234580

### Creditor

Name on File  
Address on File

### Debtor Name

Genesis Global Capital, LLC  
Date Filed  
n/a

### Claim Number

n/a  
Schedule Number  
5234580  
Confirmation ID  
n/a

## Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured	See Note Below				\$0.00	Scheduled
Priority						
Secured						
503(b)(9) Admin Priority						
Admin Priority						
<b>Total</b>	<b>\$0.00</b>				<b>\$0.00</b>	

\*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Note: COIN AMOUNT(S): BTC 40.6407662132707; USD 4,086,883.6352836

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Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

In order to protect the identity of the Transferor, Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.